



FOR UNIVERSITIES

# A living lab for modern investing and market intelligence

Give students the tools to practice serious investing  
inside a structured, AI-driven environment.

# What Students Experience

Vestiq gives students a place to practice serious investing inside a structured, AI-driven environment. They work with real companies, real catalysts, and a research process that treats every position as a decision with a full backstory.

## With Vestiq, students:

- Explore markets through research prompts that focus on themes, sectors, and catalysts
- Read clear company and catalyst reports that explain what a business does, what is happening now, and what might come next
- Turn those reports into written theses and track how ideas play out over time
- Manage model portfolios inside the Portfolio Management Program and see how their decisions perform
- Learn how Strategic Memory records outcomes, identifies patterns, and shapes future research

### The Full Investing Loop

- Idea generation
- Research & analysis
- Thesis development
- Portfolio management
- Review & learning

*The platform gives students structure, feedback from real market data, and a record of their own decision-making.*

# How a Vestiq Cohort Works

A typical university partnership centers around cohorts—groups of students working together through structured investment programs.

1. A program, class, or student group receives Vestiq accounts
2. The group runs one or more model portfolios, built around defined goals or themes
3. Students submit ideas, review system-generated research, and draft their own investment write-ups
4. Strategic Memory records each decision and outcome, so cohorts can review what worked, what failed, and what deserves more attention in future terms

## Faculty and program leads can:

- Define simple assignments anchored in Vestiq reports and portfolios
- Encourage students to follow proven research prompts or design their own
- Use exported reports and performance summaries as inputs to grading, reflection papers, or presentations

*Vestiq supplies the environment, tools, and history.  
Each institution decides how deeply to integrate it into coursework.*

# | Value for Universities

Vestiq supports several goals across finance, business, and data-focused programs:

## **Applied Learning**

Students work with live markets, catalysts, and company data instead of abstract examples. Every thesis has a timestamp and a measurable outcome.

## **Stronger Investment Thinking**

The platform reinforces patient, documented decision-making. Students see the impact of rushed decisions and shallow research, and they see the power of a focused, catalyst-aware process.

## **Exposure to AI Systems**

Vestiq runs on a multi-agent architecture. Students see how automated research, pattern recognition, and memory work together in an investment context—opening doors to discussions in data science, computer science, and AI ethics.

## **Clean Audit Trail**

Every idea, position, and portfolio change carries a narrative. That creates material for case studies, competitions, and program storytelling.

# Implementation & Support

University partnerships are designed to be straightforward:

## ■ Simple Onboarding

Vestiq provides a short orientation, access setup, and a written guide outlining the idea-to-portfolio workflow.

## ■ Templates and Examples

Programs receive sample prompts, model portfolios, and example theses that can be adapted for courses, clubs, or independent studies.

## ■ Light-Touch Support

The team is available for platform questions and high-level guidance. Faculty retain control over grading, curriculum, and how Vestiq fits into their structure.

# Partnership Structure

Vestiq offers institutional licenses tailored to:

- Finance and business programs
- Honors or applied-learning initiatives
- Investment clubs and cross-disciplinary labs

Licenses are typically structured on an annual basis, sized around the number of students and cohorts.

Bundled access with other Luminary platforms, such as Legal Insights, is available for universities that want to connect market intelligence with policy and regulatory analysis.

# Get Started

If your university is interested in exploring Vestiq:

- 1 A brief conversation aligns on programs, cohort size, and goals
- 2 Vestiq proposes a partnership structure and pricing
- 3 Once approved, accounts are provisioned and cohorts can begin within days

*Vestiq exists to give students a disciplined, forward-looking way  
to understand markets and investing.*

*Universities bring the context and community.*

*The platform supplies the environment where ideas, research, and portfolios learn together.*

**VESTIQ**

A product of Luminary AI Technologies

[vestiq.ai](https://vestiq.ai)